



**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED SEPTEMBER 18, 2026 (THE "RHP"). YOU ARE ENCOURAGED TO READ FURTHER DETAILS AVAILABLE IN THE RHP.**

**BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM**

(IN CASE OF A JOINT BID, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the Red Herring Prospectus dated September 18, 2026, filed with the Registrar of Companies, Andhra Pradesh at Vijayawada, the General Information Document for Investing in Public Issues ("GID") and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for Allotment to me/us of the Equity Shares in the Issue upto my/our Bids for maximum number of Equity Shares at or above the Issue Price, to be discovered through the Book Building Process. I/we hereby confirm that I am/we are eligible person(s) to invest in the Issue in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSB or the bank account linked with the UPI ID (in case of UPI Bidders using UPI Mechanism) as mentioned in this Bid cum Application Form, as the case may be. I/we hereby confirm that I/we do not require approval from any regulatory authority to invest in the Issue according to applicable laws. I/we agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP (if I am/we are in India). Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/we undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/we acknowledge that in case of QIB Bidders, (for Bids other than the Bids by Anchor Investors), only the SCSBs (for Bids other than the Bids by Anchor Investors), and the Book Running Lead Manager and their respective affiliated Syndicate Member (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP. I/we authorize the Company to make the necessary changes to the extent required as per SEBI regulations in this Bid cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of the Issue. I/we confirm that I/we have read the RHP (if I am/we are in India). I/we confirm that My/our investment decision is solely based on my/our independent verification and external advice, the RHP and the Prospectus.

**I/WE CONFIRM THAT:** Either I am/we are eligible non-resident investor(s) and I am/we are applying for the Equity Shares on a repatriation basis in accordance with applicable laws. In case I am/we are Eligible NRI(s), I am/we are applying through my/our Non-Resident External ("NRE") Account or Foreign Currency Non-Resident ("FCNR") Account, as applicable. I/we represent, warrant, acknowledge and agree with the Company and the BRLM as follows: (A) I/we have read the RHP & the Ancillary Documents that my/our investment decision is based solely on the RHP & the Ancillary Documents; (B) I/we have read and agree to the representations, warranties and agreements contained in the section "Other Regulatory and Statutory Disclosures-Disclaimer in respect of Jurisdiction" in the RHP. (C) the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any state of the United States and may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws and that the Equity Shares are being offered and sold only outside the United States in accordance with Regulation S under the Securities Act; (D) I was/we were outside of the United States at the time the Offer of the Equity Shares was made to me/us and I am/we are outside the United States at the time I/we signed this Bid cum Application Form; (E) the Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction; (F) I am/we are purchasing the Equity Shares pursuant to the laws of the jurisdictions applicable to me/us; (G) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate; (H) if I/we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/we have sole investment discretion with respect to each such account and I/we have full power to make the foregoing representations, warranties, acknowledgments and agreements on behalf of each such account; and (i) if I/we are making an application to acquire any of the Equity shares for one or more managed accounts, I am/we are authorized in writing by each such managed account to subscribe to the Equity shares for each such managed account and to make (and I/we hereby make) the representations, warranties, acknowledgments and agreements herein for and on behalf of each such account, reading the reference to "I/we" to include such accounts.

**FOR QIB BIDDERS:** We confirm that the Bid size/maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

**Further:** 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP, I/we authorise (a) the Book Running Lead Manager or the Collecting Agents or the Registered Brokers (at Broker Centers) or the SCSB or DP or the RTA, as the case may be, to do all acts as are necessary to make the application in the Offer, including uploading our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSB as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Offer Account on receipt of instruction from Registrar to the Offer or the Sponsor Bank, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Offer or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment; 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB/Registrar to the Offer shall reject the application; 3) I/we hereby authorize the Book Running Lead Manager or the Collecting Agents or the Registered Brokers (at Broker Centers) or the SCSB or DP or the RTA, as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a price revision.

I/we hereby provide our consent to the Stock Exchange / Sponsor Bank / NPCI / Registrar to the Offer for collecting, storing and using validating our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs.

I/we acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Offer. I am/we are not an OCB. For further details, see "Offer Procedure" and "Restriction on Foreign Ownership of Indian Securities" beginning on page 405 and 438 respectively of the RHP.

**INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM**

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'indication to make an offer' during the Bid/Offer period by a Bidder and not 'an offer'.
- The First Bidder, should mention his/ her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, the Bidders, or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Offer will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment and delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registrar to the Offer nor RTAs/CDPs nor the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The face value of Equity Share is Rs. 10/- . The Price Band and the minimum Bid Lot has been decided by our Company in consultation with the Book Running Lead Manager. Price Band is ₹ 85/- to ₹ 90/- per Equity Share. The floor price is 8.5 times of the face value and the cap price is 9.0 times of the face value. The Bid/Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of the Price Band the Bid/Issue Period will be extended for at least three additional working day subject to the total Bid/Issue Period not exceeding 10 working days. In case of force majeure, banking strike or similar unforeseen circumstances, the Company in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three (3) additional Working Days, subject to the Bid/Issue Period not exceeding ten (10) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a public notice and also by indicating the changes on the websites of the BRLM, and at the terminals of the Members of the Syndicate and by intimation to SCSBs, other Designated Intermediaries and the Sponsor Banks as applicable.
- Maximum and Minimum Bid Size:** In case of Individual Investors/ Bidders, such number of Equity Shares constituting two Bid Lots such that the Bid Amount exceeds ₹ 200,000. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares that shall be more than 2 Lots and Bid size exceeds ₹ 2,00,000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP.
- Please tick category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
- Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** Eligible NRI Bidders bidding on a repatriation basis by using the Non-Resident Bid cum Application Form shall authorise their respective SCSB (if bidding directly through the SCSB) or confirm or accept the UPI Mandate Request (in case of UPI Bidders bidding through the UPI Mechanism) to block their Non-Resident External ("NRE") account or Foreign Currency Non-Resident ("FCNR") account for the full Bid Amount at the time of submission of the Bid cum Application Form. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the Members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding Centers. In accordance with applicable law and SEBI UPI Circulars, Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
  - Non-Institutional Bidders with bids more than ₹ 500,000 cannot use UPI mechanism to apply. UPI Bidders applying up to ₹ 500,000 shall apply through UPI mode as per NPCI vide circular reference no. NPCI/UIP/OC No. 127/2021-22 dated December 09, 2021 read with SEBI ICDR Master Circular no. HO/49/14/14(2)/2026-CFD-POD2/1/4518/2026 dated February 09, 2026 ("SEBI ICDR Master Circular").
  - For Individual Bidders and Non-Institutional Bidders with Application size up to ₹ 500,000 ("UPI Bidders") bidding through the UPI Mechanism: - Please ensure that your Bank is offering UPI facility for public Issues.**
    - Please ensure that your bank is offering UPI facility for public offers.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlid=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlid=43>) respectively, as updated from time to time.
    - Eligible NRIs applying through the UPI Mechanism, are advised to acquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 405 of the RHP.
- Only the First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
- Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
- The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023 and any subsequent press releases in this regard. You may send the RHP and the Prospectus (if you are Resident in India) either in physical form or electric form or both. You shall not distribute or forward this document and these documents are subject to the disclaimers and restrictions contained in or accompanying them.
- The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, for 168 the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in relation on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.
- This Bid cum Application Form is being offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in "Other Regulatory and Statutory Disclosures" and "Offer Procedure" on pages 378 and 405 respectively of the RHP and (ii) agree to abide by (1) this Bid cum Application Form and (2) the RHP together with the terms and conditions contained therein.

**Note:** Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLM and the Stock Exchange.

TEAR HERE

| COMPANY CONTACT DETAILS                                                                                                                                                                                                                                                                                                                                                                                                                      |  | REGISTRAR TO THE OFFER CONTACT DETAILS                                                                                                                                                                                                                                                                                                                                                                         |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>GREEN ASIA IMPEX LIMITED</b><br><b>Registered Office:</b> RS.No. 677/2A1, Unguturu(V) &(M), Eluru District, Vunguturu (West Godavari)- 534411, Andhra Pradesh, India.<br><b>Contact Person:</b> Ganta Aswani Raju, Company Secretary and Compliance Officer;<br><b>Tel:</b> +91 99089941785;<br><b>E-mail:</b> cs@greenasiainpex.com<br><b>Website:</b> www.greenasiainpex.com<br><b>Corporate Identity Number:</b> U10209AP2014PLC094995 |  | <b>Bigshare Services Private Limited</b><br>Office No. S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093<br><b>E-mail:</b> ipo@bigshareonline.com<br><b>Investor grievance email:</b> investor@bigshareonline.com<br><b>Website:</b> www.bigshareonline.com<br><b>Contact Person:</b> Aniket Seebag<br><b>SEBI Registration No:</b> INR000001385 |

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)

## BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject the previous Bid Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

## INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an "indication to make an offer" and not "an offer".
- Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Bidders may revise their Bid and shall authorize blocking of the additional Bid Amount, if any, based on the revised Price Band, with the SCSBs/members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. If, however, the Bidder does not revise the Bid and the Issue Price is higher than the Bid Price, such Bid shall not be eligible for Allotment. In case of a downward revision in the Price Band, any excess amount blocked at the time of bidding shall be unblocked from the ASBA Account after finalization of the Basis of Allotment. Bidders shall not be permitted to cancel or downward modify their Bids. Bidding at Cut-off Price is not permitted for any category of Bidder.
- Only the First Bidder is required to sign the Bid cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. Non-Institutional Bidders applying up to ₹ 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UIP/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - UPI Bidders using UPI Mechanism:**
    - Please ensure that your bank is offering UPI facility for public offers.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 405 of the RHP.
- Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgement Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhaar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023, and any subsequent press release in this regard.

## OFFER STRUCTURE

| Particulars (2)                                                     | Market Maker Reservation Portion                                                                                                                                                                                                                    | QIBs (1)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Non-Institutional Bidders / Investors                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Individual investors who applies for minimum application Bidders / Investors                                                                                                       |
|---------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Number of Equity Shares available for Allotment/ allocation*</b> | Upto [●] Equity Shares                                                                                                                                                                                                                              | Not more than [●] Equity Shares,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Not less than [●] Equity Shares available for allocation or Offer less allocation to QIBs and Individual investors who applies for minimum application Bidders                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Not less than [●] Equity Shares available for allocation or Offer less allocation to QIBs and Non-Institutional Bidders                                                            |
| <b>Percentage of Offer Size available for Allotment/ allocation</b> | [●] of the Offer Size                                                                                                                                                                                                                               | Not more than 30% of the Net Offer being available for allocation to QIB Bidders. However, up to 5% of the QIB Portion will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the QIB Portion                                                                                                                                                                                                                                                                                                                                                          | Not less than 35% of the Net Offer subject to the following: one-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than ₹ 2 lakhs and up to ₹ 10 lakhs; and two-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with application size of more than ₹ 10 lakhs provided that the unsubscribed portion in either of the sub-categories specified above may be allocated to Bidders in the other sub-category of Non-Institutional Bidders                                                                                                                            | Not less than 35% of the Net Offer.                                                                                                                                                |
| <b>Basis of Allotment (3)</b>                                       | Firm Allotment                                                                                                                                                                                                                                      | Proportionate as follows:<br>(a) Up to [●] Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) Up to [●] Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above.                                                                                                                                                                                                                                                                                                                                                                                                                                                      | The allotment to each Non-Institutional Bidders shall not be less than the minimum application size, subject to availability of Equity Shares in the Non-Institutional Portion and the remaining available Equity Shares if any, shall be Allotted on a proportionate basis, in accordance with the conditions specified in the SEBI ICDR Regulations subject to: one third of the portion available to Non-Institutional Bidders being [●] Equity Shares are reserved for Bidders Biddings more than ₹ 2.00 lakhs and up to ₹10.00 lakhs; two third of the portion available to Non-Institutional Bidders being [●] Equity Shares are reserved for Bidders Bidding more than ₹10.00 lakhs. | Proportionate basis subject to minimum allotment of [●] Equity Shares                                                                                                              |
| <b>Mode of Bidding</b>                                              | Only through the ASBA Process                                                                                                                                                                                                                       | Through ASBA process only (excluding the UPI Mechanism)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Through ASBA process only (including the UPI Mechanism for a Bid size of up to ₹5.00 lakhs)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Through ASBA process only (including the UPI Mechanism)                                                                                                                            |
| <b>Minimum Bid</b>                                                  | [●] Equity Shares                                                                                                                                                                                                                                   | Such number of Equity Shares in multiples of 1,600 Equity Shares that shall be more than 2 Lots and the Bid Amount exceeds ₹2.00 lakhs.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Such number of Equity Shares in multiples of 1,600 Equity Shares so that shall be more than 2 Lots and the Bid Amount exceeds ₹2.00 lakhs                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Such number of Equity Shares and in multiples of 1,600 Equity Shares, such that the minimum bid size shall be 2 Lots with the application size of above ₹2.00 lakhs                |
| <b>Maximum Bid</b>                                                  |                                                                                                                                                                                                                                                     | Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹10.00 each not exceeding the size of the Net Offer, subject to applicable limits under applicable law                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹10.00 each not exceeding the size of the Net Offer (excluding the QIB Portion), subject to applicable limits under applicable law                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹10.00 each, such that the bid size shall be 2 Lots with the application size of above ₹2.00 lakhs |
| <b>Mode of Allotment</b>                                            | Compulsorily in dematerialized form                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                    |
| <b>Trading Lot</b>                                                  | [●] Equity Shares, However the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.                                                                                                           | 1,600 Equity Shares and in multiples thereof                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 1,600 Equity Shares and in multiples thereof                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 1,600 Equity Shares and in multiples thereof                                                                                                                                       |
| <b>Who can apply(3)(4)</b>                                          |                                                                                                                                                                                                                                                     | Public financial institutions as specified in section 2(72) of the Companies Act, scheduled commercial banks, mutual funds, FPIs, VCFs, AIFs, FVCIs registered with SEBI, multilateral and bilateral development financial institutions, state industrial development corporation, insurance companies registered with IRDAI, provident funds (subject to applicable law) with certain minimum corpus pension funds (subject to applicable law) with certain minimum corpus of, National Investment Fund set up by the Government of India, the insurance funds set up and managed by army, navy or air force of the Union of India, insurance funds set up and managed by the Department of Posts, India and Systemically Important Non-Banking Financial Companies | Resident Indian individuals, Eligible NRIs, HUFs (in the name of the Karta), companies, corporate bodies, scientific institutions, societies, and trusts and any individuals, corporate bodies and family offices which are re-categorised as category II FPI (as defined in the SEBI FPI Regulations) and registered with SEBI.                                                                                                                                                                                                                                                                                                                                                            | Resident Indian individuals, Eligible NRIs and HUFs (in the name of the Karta)                                                                                                     |
| <b>Terms of Payment</b>                                             | In case of all other Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form. |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                    |

\* Assuming full subscription in the Offer.

- In terms of Rule 19(2) of the SCRR read with Regulation 252 of the SEBI (ICDR) Regulations, 2018 this is an Offer for at least 25% of the post offer paid-up Equity share capital of the Company. This Offer is being made through Book Building Process, wherein allocation to the public shall be as per Regulation 253 of the SEBI (ICDR) Regulations.
- Subject to valid Bids being received at or above the Offer Price, undersubscription, if any, in any category, except in the QIB Portion, would be allowed to be met with spill-over from any other category or combination of categories of Bidders at the discretion of our Company in consultation with the BRLM and the Stock Exchange, subject to applicable laws.

# COMMON BID REVISION FORM

## GREEN ASIA IMPEX LIMITED - INITIAL PUBLIC OFFER - NR

Registered Office: RS.No. 677/2A1, Unguturu(V) &(M), Eluru District, Vunguturu (West Godavari)- 534411, Andhra Pradesh, India..  
Contact Person: Ganta Aswani Raju, Company Secretary and Compliance Officer, Tel: +91 9908941785;  
E-mail: cs@greenasiaimpeex.com Website: www.greenasiaimpeex.com Corporate Identity Number: U10209AP2014PLC094995

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIs,  
FPIs, FVCI, AND REGISTERED MULTI LATERAL AND  
BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS  
ETC. APPLYING ON A REPATRIATION BASIS



To,  
The Board of Directors  
**GREEN ASIA IMPEX LIMITED**



**100% BOOK BUILT OFFER**  
ISIN : INE1WDS01018  
LEI : 335800RZ782YN4G82N53

**Bid cum  
Application  
Form No.**

|                                                                                                |  |                                                                      |  |                                                                                                                                    |  |
|------------------------------------------------------------------------------------------------|--|----------------------------------------------------------------------|--|------------------------------------------------------------------------------------------------------------------------------------|--|
| MEMBERS OF THE SYNDICATE STAMP & CODE                                                          |  | SUB-SYNDICATE MEMBER/ REGISTERED BROKER<br>SCSB/CDP/RTA STAMP & CODE |  | 1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER                                                                                   |  |
|                                                                                                |  |                                                                      |  | Mr. /Ms./M/s. _____<br>_____<br>_____<br>Address _____<br>_____<br>_____<br>Email _____<br>Tel. No. (with STD code) / Mobile _____ |  |
| SUB-BROKER'S / SUB-AGENT'S STAMP & CODE                                                        |  | SCSB BRANCH STAMP & CODE                                             |  | 2. PAN OF SOLE / FIRST BIDDER                                                                                                      |  |
|                                                                                                |  |                                                                      |  | _____                                                                                                                              |  |
| BANK BRANCH SERIAL NO.                                                                         |  | SCSB SERIAL NO.                                                      |  | 3. BIDDER'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL                                 |  |
|                                                                                                |  |                                                                      |  | _____                                                                                                                              |  |
| For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID |  |                                                                      |  |                                                                                                                                    |  |

### PLEASE CHANGE MY BID

| 4. FROM (AS PER LAST BID OR REVISION)                                                                                                        |                                                                             |   |   |   |   |   |   |   |                                                                                      |   |   |                              |           |
|----------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|---|---|---|---|---|---|---|--------------------------------------------------------------------------------------|---|---|------------------------------|-----------|
| Bid Options                                                                                                                                  | No. of Equity Shares Bid (In Figures)<br>(Bid must be in multiple of 1,600) |   |   |   |   |   |   |   | Price per Equity Share (₹) / (Price in multiples of ₹ 1/- only)<br>(In Figures Only) |   |   |                              |           |
|                                                                                                                                              | (In Figures)                                                                |   |   |   |   |   |   |   | Bid Price                                                                            |   |   |                              |           |
|                                                                                                                                              | 8                                                                           | 7 | 6 | 5 | 4 | 3 | 2 | 1 | 3                                                                                    | 2 | 1 | Individual Investor Discount | Net Price |
| Option 1                                                                                                                                     |                                                                             |   |   |   |   |   |   |   |                                                                                      |   |   |                              |           |
| (OR) Option 2                                                                                                                                |                                                                             |   |   |   |   |   |   |   |                                                                                      |   |   |                              |           |
| (OR) Option 3                                                                                                                                |                                                                             |   |   |   |   |   |   |   |                                                                                      |   |   |                              |           |
| 5. TO (REVISED BID) DOWNWARD MODIFICATION OR CANCELLATION OF A BID IS NOT PERMITTED. ONLY UPWARD MODIFICATION, WHERE PERMITTED, MAY BE MADE. |                                                                             |   |   |   |   |   |   |   |                                                                                      |   |   |                              |           |
| Bid Options                                                                                                                                  | No. of Equity Shares Bid (In Figures)<br>(Bid must be in multiple of 1,600) |   |   |   |   |   |   |   | Price per Equity Share (₹) / (Price in multiples of ₹ 1/- only)<br>(In Figures Only) |   |   |                              |           |
|                                                                                                                                              | (In Figures)                                                                |   |   |   |   |   |   |   | Bid Price                                                                            |   |   |                              |           |
|                                                                                                                                              | 8                                                                           | 7 | 6 | 5 | 4 | 3 | 2 | 1 | 3                                                                                    | 2 | 1 | Individual Investor Discount | Net Price |
| Option 1                                                                                                                                     |                                                                             |   |   |   |   |   |   |   |                                                                                      |   |   |                              |           |
| (OR) Option 2                                                                                                                                |                                                                             |   |   |   |   |   |   |   |                                                                                      |   |   |                              |           |
| (OR) Option 3                                                                                                                                |                                                                             |   |   |   |   |   |   |   |                                                                                      |   |   |                              |           |

Please note Bids must be in multiple of Bid Lot as advertised

| 6. PAYMENT DETAILS [IN CAPITAL LETTERS] |       | PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/> |
|-----------------------------------------|-------|-------------------------------------------------------------------|
| Amount Blocked (₹ in figures)           | _____ | (₹ in words) _____                                                |
| ASBA Bank A/c No.                       | _____ |                                                                   |
| Bank Name & Branch                      | _____ |                                                                   |
| OR                                      | _____ |                                                                   |
| UPI ID (Maximum 45 characters)          | _____ |                                                                   |

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT AND THE PRE-OFFER AND PRICE BAND ADVERTISEMENT AND THE RHP FOR INVESTING IN PUBLIC OFFER ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN ALONG WITH THE BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

|                                     |                                                                                               |                                                                                                                                                                            |
|-------------------------------------|-----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 7A. SIGNATURE OF SOLE/ FIRST BIDDER | 7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)<br>(AS PER BANK RECORDS)                         | 7C. MEMBERS OF THE SYNDICATE / SUB -<br>SYNDICATE MEMBER / REGISTERED BROKER<br>/ SCSB / CDP / RTA / AGENT STAMP (Acknowledging<br>upload of Bid in Stock Exchange system) |
|                                     | I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer. |                                                                                                                                                                            |
|                                     | 1) _____<br>2) _____<br>3) _____                                                              |                                                                                                                                                                            |
| Date : _____, 2026                  |                                                                                               |                                                                                                                                                                            |

TEAR HERE

|                                                                                                       |                                                                                                                                                              |                                                         |
|-------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|
| <br><b>GREEN ASIA IMPEX LIMITED</b><br><b>BID REVISION FORM -</b><br><b>INITIAL PUBLIC OFFER - NR</b> | <b>Acknowledgement Slip for</b><br><b>Members of the Syndicate / Sub-Syndicate</b><br><b>Member / Registered Broker / SCSB /</b><br><b>CDP / RTA / Agent</b> | <b>Bid cum</b><br><b>Application</b><br><b>Form No.</b> |
|-------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|

|                                          |       |                            |       |
|------------------------------------------|-------|----------------------------|-------|
| DP ID / CL ID                            | _____ | PAN of Sole / First Bidder | _____ |
| Additional Amount Blocked (₹ in figures) | _____ | ASBA Bank A/c No./UPI ID   | _____ |
| Bank Name & Branch                       | _____ |                            |       |
| Received from Mr./Ms./M/s. _____         | _____ |                            |       |
| Telephone / Mobile                       | _____ | Email                      | _____ |
| Stamp & Signature of SCSB Branch         |       |                            |       |

TEAR HERE

| <b>GREEN ASIA IMPEX LIMITED</b><br><b>BID REVISION FORM -</b><br><b>INITIAL PUBLIC OFFER - NR</b> | <table border="1"> <tr> <th></th> <th>Option 1</th> <th>Option 2</th> <th>Option 3</th> </tr> <tr> <td>No. of Equity Shares</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Bid Price (₹)</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Additional Amount Blocked (₹ in figures)</td> <td colspan="3"></td> </tr> </table> |          | Option 1 | Option 2 | Option 3 | No. of Equity Shares |  |  |  | Bid Price (₹) |  |  |  | Additional Amount Blocked (₹ in figures) |  |  |  | Stamp & Signature of Members of the Syndicate / Sub-Syndicate<br>Member / Registered Broker / SCSB / CDP / RTA / Agent<br>_____<br>_____<br>_____ | Name of Sole / First Bidder<br>_____<br>_____<br>_____ |
|---------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------------------|--|--|--|---------------|--|--|--|------------------------------------------|--|--|--|---------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|
|                                                                                                   | Option 1                                                                                                                                                                                                                                                                                                                         | Option 2 | Option 3 |          |          |                      |  |  |  |               |  |  |  |                                          |  |  |  |                                                                                                                                                   |                                                        |
| No. of Equity Shares                                                                              |                                                                                                                                                                                                                                                                                                                                  |          |          |          |          |                      |  |  |  |               |  |  |  |                                          |  |  |  |                                                                                                                                                   |                                                        |
| Bid Price (₹)                                                                                     |                                                                                                                                                                                                                                                                                                                                  |          |          |          |          |                      |  |  |  |               |  |  |  |                                          |  |  |  |                                                                                                                                                   |                                                        |
| Additional Amount Blocked (₹ in figures)                                                          |                                                                                                                                                                                                                                                                                                                                  |          |          |          |          |                      |  |  |  |               |  |  |  |                                          |  |  |  |                                                                                                                                                   |                                                        |
| ASBA Bank A/c No. /UPI ID<br>_____<br>Bank Name & Branch<br>_____                                 | <b>Acknowledgement Slip for Bidder</b><br><b>Bid cum</b><br><b>Application</b><br><b>Form No.</b>                                                                                                                                                                                                                                |          |          |          |          |                      |  |  |  |               |  |  |  |                                          |  |  |  |                                                                                                                                                   |                                                        |

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.